



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 **Ronald E. Marden (Estate)** Case No. 12CEPR01157
 Atty Schorling, Douglas D. (for Co-Administrators and Petitioners Robert Shaw,
 Gayden L. Schorling, and Douglas D. Schorling)
 Atty Woodward, Laura (for Kemp & Associates – Assignee)

Amended First and Final Account and Report of Special Co-Administrators and
 Co-Administrators, and Petition for its Settlement, for Approval of Right to
 Compensation for Services as Attorney/Co-Administrator, Allowance of
 Compensation to Co-Administrators and Attorney for Ordinary Services, for
 Allowance of Compensation to Attorney for Extraordinary Services, and for Final Distribution

DOD: 12-21-12		ROBERT SHAW, GAYDEN L. SCHORLING, and DOUGLAS D. SCHORLING , Co-Administrators with Limited IAEA without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: <u>SEE PAGE 2</u>
		Account period: 12-21-12 through 3-18-15	
		Accounting: \$668,595.78	
		Beginning POH: \$653,863.51	
		Ending POH: \$519,176.61	
		(\$516,126.61 cash plus a vehicle, misc. personal property, and two firearms)	
<input type="checkbox"/> Aff.Sub.Wit.		Co-Administrators Robert Shaw and Gayden L. Schorling (Statutory): \$16,131.92	
<input checked="" type="checkbox"/>	Verified	Attorney/Co-Administrator Douglas D. Schorling (Statutory): \$16,131.92	
<input checked="" type="checkbox"/>	Inventory	Petitioners request that the Court authorize Co-Administrators Robert Shaw and Gayden L. Schorling to equally share the statutory personal representative's compensation and authorize Attorney/Co-Administrator Douglas D. Schorling to receive the entire amount of statutory attorney compensation as attorney for the Co-Administrators.	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	12/26/12	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202	Attorney (Extraordinary): \$13,970.00	
<input checked="" type="checkbox"/>	Order	Declaration filed 3-18-15 indicates 91.9 hours at \$150/hour for legal services including Petition to Determine Entitlement and Petition for Payment of Family Allowance, Unlawful Detainer, and Small Claims, and Court confirmed sale of real property totaling \$13,970.00.	
	Aff. Posting	Closing: \$10,000.00 (for anticipated expenses including estate income taxes and Decedent's personal income taxes)	Reviewed by: skc
	Status Rpt		Reviewed: 3-26-15
	UCCJEA		Updates:
	Citation	Petitioners request to distribute the estate pursuant to intestate succession as follows: The estate, after donating the remaining vehicle and misc. personal property and sale of the firearms, is to be divided into 17 shares representing the 17 first cousins of the decedent, and distributed to the 27 heirs as set forth in the petition.	Recommendation:
<input checked="" type="checkbox"/>	FTB Notice	Petitioners state each of the paternal heirs has executed an Assignment in favor of Kemp & Associates, Inc., which is authorized to receive and process distributions on behalf of the paternal heirs. Accordingly, Petitioners will send Attorney Laura Woodward a check for the total amount of distribution to the paternal heirs to further process those distributions in accordance with the terms of its assignments.	File 1 - Marden

Page 2

NEEDS/PROBLEMS/COMMENTS:**1. Cal. Rules of Court 7.706(a) states:****(a) Personal representative's compensation only**

Notwithstanding the provisions of the decedent's will, a personal representative who is an attorney may receive the personal representative's compensation but may not receive compensation for legal services as the attorney for the personal representative unless the court approves the right to compensation for legal services in advance and finds the arrangement is to the advantage, benefit, and best interest of the decedent's estate.

Petitioners request that the Co-Administrators' statutory compensation be split between two of the Co-Administrators, Robert Shaw and Gayden D. Schorling, and that Attorney Douglas D. Schorling, who is the third Co-Administrator, but is also the attorney for the Co-Administrators, receive the entire amount of statutory compensation as attorney.

Examiner Notes published in connection with the prior petition filed 10-7-14 noted that this arrangement may not be allowable under Cal. Rules of Court 7.706(a), as it was not approved in advance. This amended petition now includes a specific request to approve this compensation arrangement. The petition at #32 describes the benefit to the estate.

Examiner notes at this time that Mr. Schorling's statutory compensation may be limited to a one-third share of the Co-Administrators' statutory compensation, instead of the two other Co-Administrators splitting it half each.

Note: Consistent with the Court's recent practice, if the Court determines that an informal accounting of the closing reserve is warranted, the court will set a status hearing as follows:

- Thursday, August 4, 2015 at 9:00 am in Dept. 303 for Status Re: Informal Accounting of the \$10,000.00 Closing Reserve.

Pursuant to Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. The filing of the Informal Accounting of Closing Reserve will not generate a new hearing date.

(1) First and Final Report of Administrator on Waiver of Account and Petition for its Settlement; (2) for Allowance of Statutory and Extraordinary Fees to Attorney for Services; and (3) for Order for Final Distribution Pursuant to Probate Code 3600 et. seq.

DOD: 3/31/10	JOSEPH WILLIAM MARTIN , Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS: Continued from 2/19/15. Minute order states Counsel intends to file an amended petition. As of 3/26/15 the following issues remain: 1. It appears that the Joseph W. Martin Irrevocable Trust established on 1/16/14 is not a valid "special needs" trust. The requirements for creation of a special needs trust are that the beneficiary must be under the age of 65 at the time of the trust's creation. Mr. Martin is 86. (Title 42 United States Code section 1396p(d)(4)(A)). 2. Petition requests the distribution to the Joseph W. Martin Irrevocable Special Needs Trust, dated 1/16/14. The trust attached to the petition is entitled the Joseph W. Martin Irrevocable Trust established on 1/16/14 with no mention of a special needs trust. Please see additional page
	Accounting is waived.		
Cont. from 082514 090814, 102014	I & A	- \$125,873.74	
	POH	- \$127,424.94	
<input type="checkbox"/> Aff.Sub.Wit.	Administrator	- waives	
<input checked="" type="checkbox"/> Verified	Attorney	- \$4,776.22	
<input checked="" type="checkbox"/> Inventory	(statutory)		
<input checked="" type="checkbox"/> PTC	Attorney x/o	- \$9,100.00	
<input checked="" type="checkbox"/> Not.Cred.	(40.75 hours @ \$100 – 250/hr for services in connection with the civil litigation and creation of the special needs trust)		
<input checked="" type="checkbox"/> Notice of Hrg	W/		
<input checked="" type="checkbox"/> Aff.Mail	Costs	- \$1,304.32	
<input type="checkbox"/> Aff.Pub.	(probate Referee, publication, certified copies)		
<input type="checkbox"/> Sp.Ntc.	Petitioner states he established the JOSEPH W. MARTIN IRREVOCABLE SPECIAL NEEDS TRUST , ("SNT") dated 1/16/14, Donald Fischer, trustee. The SNT currently contains proceeds from the settlement of the civil litigation by order of the Honorable Kristi Culver-Kapetan in the matter entitled <i>Joseph W. Martin v. Mary Quin, et. al</i> , case no. 12CECG03130 filed on 4/2/14.		
<input type="checkbox"/> Pers.Serv.	Petitioner requests the court take judicial notice of the order.		
<input type="checkbox"/> Conf. Screen	Please see additional page		
<input checked="" type="checkbox"/> Letters	4/2/13		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			

Reviewed by: KT
Reviewed on: 3/26/15
Updates:
Recommendation:
File 2 - Martin

Petitioner request the assets of the estate be distributed to Donald E. Fischer, Trustee of the Joseph W. Martin Irrevocable Special Needs Trust dated 1/16/14.

NEEDS/PROBLEMS/COMMENTS (cont.):

3. Extra ordinary fee requests appear to include attorney services that benefited the administrator, Joseph Martin, personally and not the estate. For instance, Mr. McCloskey states he assisted Mr. Martin in a civil case for financial elder abuse against his daughter, Mary J. Quin entitled *Joseph W. Martin v Mary J. Quin*, case no. 12CECG03130. The action sought to recover assets Mr. Martin alleged were fraudulently taken by his daughter, Mary J. Quin. Mr. Martin was represented by Attorney Babette Fischer in the civil matter and not Mr. McCloskey. Mr. McCloskey also states he assisted in the creation of the Special Needs Trust for Mr. Martin. The special needs trust would be solely for the benefit of Mr. Martin and not for the benefit of the estate. In addition, there are questions regarding the validity of the Special Needs Trust. It appears any attorney fees incurred by the civil case or for Mr. Martin personally should be recovered from Mr. Martin personally outside of the estate. California Rules of Court, Rule 7.702(3) requires the declarant to show the benefit of the services to the estate. - **Declaration of Attorney Daniel T. McCloskey filed on 8/15/14 states** he feels the extraordinary fees are justified due to the unusual circumstances presented by the case, including but not limited to; preparation, filing and related actions to create the Special Needs Trust; preparation and filing and prosecution of the Petition to Determine Title; protracted civil litigation regarding the Petition to Determine Title and Petitioner's physical incapacity and mobility issues after his fall requiring travel to and from the convalescent home and hospital; that the misconduct alleged by his daughter occurred in 2010 and that it was his only daughter, a licensed attorney, who aggressively defended against the complaint and petition.

Status Report filed on 10/10/14

Status Report filed on 2/11/15

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 05/17/2013	LOUISE BAKER , was appointed Executor with full IAEA authority without bond on 01/27/2014.	NEEDS/PROBLEMS/COMMENTS: Minute Order 2/19/15: No appearances. The Court issues an Order to Show Cause to Ronald Calhoun and Louise Baker as to why they should not be sanctioned and why Ms. Baker should not be removed as Executor for failure to appear and failure to file the Inventory and Appraisal or a Status Report. Both parties are ordered to be personally present in Court on 4/2/15. Page B is Status Re: Filing the First Account or Petition for Final Distribution. Page C is the OSC Re: Failure to Appear and Failure to file the Inventory and Appraisal. 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 01/28/2014.	
	Minute Order of 01/06/2014 set this status hearing for the filing of the Inventory and Appraisal.	
Cont. from 060614, 070114, 081915, 021915	Former Status Report filed 08/11/2014 states Attorney Calhoun failed to transfer over the hearing of 07/01/2014 due to a change in his calendaring. He and the executrix, Louise Baker, have done an extensive search and found that the estate has no property. However, on review of the events leading up to and during the investigation, it was determined that an individual had changed the beneficiary of the decedent's life insurance three days before her death. The case number of the probate has been used in discovery attempts to determine how such action was taken. As can be seen by the decedent's death certificate, Ms. Ello was in the hospital, and had been for over a month prior to her death. Therefore, with the changing of her beneficiary, it does not appear proper.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV / skc
		Reviewed on: 3/26/15
		Updates:
		Recommendation:
		File 3A - Ello

DOD: 5-17-13	LOUISE BAKER , Mother, was appointed Executor with Full IAEA without bond on 1-27-14. Letters issued 1-28-14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 030615	At hearing on 1-27-14, the Court set this status hearing for the filing of the first account or petition for final distribution.	1. Need Inventory and Appraisal pursuant to Probate Code §8800. 2. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5. <u>Note:</u> The original petition estimated the estate to contain personal property valued at \$500,000.00. <u>Note:</u> Louise Baker is the sole heir pursuant to the decedent's will dated 12-21-84; however, Letters issued on 1-28-14 and two creditor's claims have been filed totaling \$1,983.54. The estate must be properly closed by noticed petition. See Probate Code §§ 10950 et seq., 11000, 12200.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-3-15
		Updates:
		Recommendation:
		File 3B - Ello

Order to Show Cause RE: Failure to Appear and Failure to File the Inventory and Appraisal

DOD: 5-17-13	<p>LOUISE BAKER, Mother, was appointed Executor with Full IAEA without bond on 1-27-14. Letters issued 1-28-14.</p> <p>At hearing on 1-27-14, the Court set status hearings for the filing of the inventory and appraisal and the filing of the first account or petition for final distribution.</p> <p>The status hearing for the filing of the inventory and appraisal was continued from 6-6-14 to 7-1-14, then 8-19-15 and 2-19-15.</p> <p>On 2-19-15, there were no appearances. The Court issued this Order to Show Cause as to why they should not be sanctioned and why Ms. Baker should not be removed as Executor for failure to appear and failure to file the inventory and appraisal or a status report. Both Executor and Attorney Calhoun are ordered to be personally present.</p>	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-26-15
		Updates:
		Recommendation:
		File 3C - Ello

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	TEMPORARY EXPIRES 4/2/15.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
	Inventory	
	PTC	
	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
<input checked="" type="checkbox"/>	Pers.Serv.	W/
<input checked="" type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	
<input checked="" type="checkbox"/>	Duties/Supp	
	Objections	
	Video Receipt	
<input checked="" type="checkbox"/>	CI Report	
	9202	
<input checked="" type="checkbox"/>	Order	
	Aff. Posting	
	Status Rpt	
<input checked="" type="checkbox"/>	UCCJEA	
	Citation	
	FTB Notice	

JOCELYN LISSETH CASTILLO VALLE, minor, is petitioner and requests appointment of **PAULA VALLE GUEVARA**, maternal aunt, as guardian.

Please see petition for details.

Court Investigator filed on 3/24/15.

1. Notice of Hearing filed on 3/15/15 lists the attorney, Douglas L. Gordon as the filing party. The filing party is Jocelyn Lisseth Castillo Valle.
2. Petition states the names and addresses of the paternal grandparents are unknown. Need declaration of due diligence.
3. Need proof of service of the Notice of Hearing along with a copy of the Petition on the paternal grandparents, unless the Court dispenses with notice.
4. Petition alleges that the minor's mother disappeared when the minor was 11 years old. Proof of service indicates the mother was personally served on 2/8/15. Need clarification.

Reviewed by: KT
Reviewed on: 3/26/15
Updates:
Recommendation:
File 5B - Valle

Motion for Specific Factual Findings Regarding "Special Immigrant Juvenile" Status

			<p>JOCELYN LISSETH CASTILLO VALLE, minor, is petitioner.</p> <p>Please see petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The proposed order is incomplete. The order indicates at #5 that additional findings about the minor are provided in Attachment 5; however, there is no Attachment 5.</p>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				<p>Reviewed by: KT</p> <p>Reviewed on: 3/26/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5B - Valle</p>

5B

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 08/21/2012		<p>GILDA N. WALKER, daughter, was appointed Administrator with Limited IAEA authority without bond on 08/16/2013. \$75,700.00 ordered to be placed in a Blocked account.</p> <p>Letters issued on 08/30/2013.</p> <p>Receipt for Blocked account in the amount of \$75,700.00 was filed on 09/24/2013.</p> <p>Inventory & Appraisal filed 10/30/2013 showing a value of \$191,350.00.</p> <p>Minute Order of 07/18/2013 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p> <p>Status Report filed 03/18/2015 states on 02/06/2015, a new Probate Listing Agreement was executed by the Administratrix with Masiello Real Estate. On 02/06/2015, an off for \$107,000.00 was received from EVC Homes, LLC, along with a \$1,000.00 deposit. On 02/09/2015, the Seller presented a Counter Offer as to certain of the terms of sale which was accepted by the buyer on 02/11/205. On or about 03/03/2015, an escrow was opened at Chicago Title Company. A reappraisal for Sale was prepared and mailed to the Administratrix for signature on 03/05/2015. The Administratrix has limited authority for the sale of the real property. A Report of Sale and Petition for Order confirming Sale will be filed and set for hearing, and a Notice of Sale will be published. When the Court has issued an Order Confirming Sale, the escrow will proceed to closing. A 60 day continuance is requested to allow time for the hearing on the Report of Sale, and the closing of escrow.</p> <p style="text-align: center;"><u>Please see additional page</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/08/2015: The Court needs information regarding the amounts of the offers that have been made on the real property.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 091914, 100214, 010815			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 03/26/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Miles</p>	

Status Report filed 01/27/2015 states on 05/16/2014, the personal representative executed a Probate Listing Agreement with Guarantee Real Estate for the sale of the real property situate at 1523 W. Cambridge, Fresno Ca. 93705, for the sum of \$122,000.00. Said Listing was to expire on 08/16/2014. No offers were received during the Listing period.

On 08/15/2014, the Probate Listing Agreement was extended to 11/16/2014. During that period, the following offers were received:

10/11/2014 Offer \$80,000 Kelley Green Investment Grp (Rejected)
10/21/2014 Offer \$55,000 Corporate America Lending ISOA
10/30/2014 Counter \$92,000 By Administratrix
10/31/2014 Counter \$56,000 Corporate America (Rejected)

10/27/2014 Offer \$80,000 JMK Property Investors, Inc.
12/16/2014 Counter \$95,000 by Administratrix

11/15/2014 Offer \$95,000 Fridoon Alvand (FHA)
Counter \$108,500 By Administratrix

On 11/18/2014, the Probate Listing Agreement was extended to 12/31/2014. During that period, the following offers were received:

11/30/2014 Offer \$50,000 Jose M. and Dina Thomas-Virueta (Rejected)

12/01/2014 Offer \$50,000 Tower Property Solutions (Rejected)
12/08/2014 Offer \$81,500 JMK Property Investors, LLC (Rejected)

Pursuant to the Probate Code, 90% of the appraised value would be \$103,500. Due to the condition of the property, which needs some repairs, painting, and yard maintenance, no offers of 90% of the appraised value were received. It has been estimated that it would take \$15,000 to \$25,000 to rehab the property to obtain a better offer.

Atty LeVan, Nancy J. (for Julie Castillo and Connie Martinez)

Atty Kruthers, Heather H (for Public Guardian/conservator of the estate)

Probate Status Hearing RE: Filing Inventory & Appraisal

		PUBLIC GUARDIAN was appointed conservator of the estate on 9/16/14.	NEEDS/PROBLEMS/COMMENTS:
		Order appointing the Public Guardian as conservator of the estate was signed on 11/4/14.	1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from		Letters issued on 9/17/14.	
Aff.Sub.Wit.			
Verified		Minute order dated 9/16/14 appointed the Public Guardian as Conservator of the estate and set this status hearing for the filing of the inventory and appraisal.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 3/26/15	
		Updates:	
		Recommendation:	
		File 13A - Reyna	

13B Rosie Reyna (CONS/PE)

Case No. 13CEPR00908

Atty LeVan, Nancy J. (for Julie Castillo and Connie Martinez)

Atty Kruthers, Heather H (for Public Guardian/conservator of the estate)

Atty Reyna, Joseph (pro per son)

Probate Status Hearing RE: Status on Agreement

Age: 80 years	JULIE CASTILLO and CONNIE MARTINEZ , daughters, petitioned the court requesting appointment as Co-Conservators of the person and estate of their mother.	NEEDS/PROBLEMS/COMMENTS:					
DOB: 8/30/1930							
Cont. from	Son, JOSEPH REYNA filed objections to the appointment of Julie Castillo and Connie Martinez as conservators of the person and estate.	2. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.					
Aff.Sub.Wit.							
Verified							
Inventory							
PTC	The court set the matter for trial.	<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 3/26/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 13B - Reyna</td></tr> </table>	Reviewed by: KT	Reviewed on: 3/26/15	Updates:	Recommendation:	File 13B - Reyna
Reviewed by: KT							
Reviewed on: 3/26/15							
Updates:							
Recommendation:							
File 13B - Reyna							
Not.Cred.	On the date set for trial (9/16/14) counsel for the parties stated they had come to an agreement. The court appointed the Public Guardian and set this status hearing re: Status on Agreement.						
Notice of Hrg	The PUBLIC GUARDIAN was appointed conservator of the estate on 9/16/14.						
Aff.Mail	The PUBLIC GUARDIAN was appointed temporary conservator of the person on 2/25/15.						
Aff.Pub.							
Sp.Ntc.							
Pers.Serv.							
Conf. Screen							
Letters							
Duties/Supp							
Objections							
Video Receipt							
CI Report							
9202							
Order							
Aff. Posting							
Status Rpt							
UCCJEA							
Citation							
FTB Notice							

13B

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 3/4/14	MARIA GUADALUPE WARREN was appointed executor with full IAEA authority and without bond on 9/16/14.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 9/19/14.	
Cont. from 012915	Minute order dated 9/16/14 set this status hearing for the filing of the inventory and appraisal.	1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.	Unverified Status Report filed on 1/26/15.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/26/15
		Updates:
		Recommendation:
		File 16- Reyes

Probate Status Hearing RE: Proof of Funds in a Blocked Account

	BRENDA C. LAING , Mother, filed a Petition for Order Regarding the Transfer of Money Belonging to Minor to Custodian under CUTMA on 9-22-14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).
Cont. from 022615		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

At hearing on 1-15-15, the Court ordered proceeds from the father's life insurance policy that are being held for the benefit of beneficiary Emily Elizabeth Laing, including any interest, to be placed into a blocked account, and set this status hearing for proof of funds in a blocked account.

Order to Deposit Money Into Blocked Account filed 1-15-15 indicated the total amount authorized for deposit is \$16,640.00.

Declaration of Brenda C. Laing filed 2-25-15 states she is working with Christina at EECU, Nicholas' previously employer, and Louise Luther with Group Life Claims, the insurance company. Per an email from Louise this morning (attached), the check is in the mail and then she will be able to set up the bank account for Emily.

Reviewed by: skc
Reviewed on: 3-26-15
Updates:
Recommendation:
File 17 - Laing

23 Emma A. Springer & Addison E. Springer
Atty Miller, Lisa Marie (Pro Per – Petitioner – Paternal Aunt)
Atty McPhetridge, David (Pro Per – Petitioner – Paternal Uncle)

Case No. 15CEPR00267

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Emma Age 10		<u>TEMPORARY EXPIRES 04/02/2015</u> <u>GENERAL HEARING 05/13/2015</u> <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 03/26/2015: Matter is short-set for proof of notice to the parents.	
Addison Age: 6				
Cont. from 040215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LV	
			Reviewed on: 03/27/2015	
			Updates:	
			Recommendation:	
			File 23 – Springer	

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